User Guidelines

Of

Export Utility

&

Columns Mapping

*Prepared*

*For*

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| ***Revisions*** | ***Date*** | ***Description*** |
| 1.0 | 28-February-2018 | “Columns mapping” and “user guidelines to use Export Utility” |
| 1.1 | 5-March-2018 | Added progress bar in Utility, Added fields in products export |

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# Introduction

## Overview

Export Utility is used to export data from TellixPro database as per import format supported in ProTouch. Users can export the existing data of TellixPro to import in ProTouch.  
.Net framework 4.0 must need to be installed in machine before using the Export Utility.

## Prerequisites

* .Net Framework 4.0
* NPOI libraries used to export data to excel(”.xls”)

# Export Entities Columns Mapping

## Customers

Customer groups can be imported in ProTouch with default discount percent 0 if module is active.

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| **Sr. No.** | **ProTouch column name As per Import Sample** | **Tellix Pro Column Name** | **Tellix Pro Table Name** | **Remarks** |
| 1 | Name | Navn | Kunder |  |
| 2 | Address | Adresse | Kunder |  |
| 3 | Location |  |  |  |
| 4 | Country |  |  | Default value is “Norway” |
| 5 | Zip | PostNr | Kunder |  |
| 6 | PhoneNumber | TlfNr | Kunder |  |
| 7 | EmailAddress | EPost | Kunder |  |
| 8 | CustomerGroup | Navn | Kundegrupper |  |

## Gift Cards

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| **Sr. No.** | **ProTouch column name As per Import Sample** | **Tellix Pro Column Name** | **Tellix Pro Table Name** | **Remarks** |
| 1 | Giftcard Number | Nummer | InnbetalingDetaljer | Payment type(column: “Type”) 101 is considered as gift cards |
| 2 | Issue Date | RegDato | Innbetalinger | Calculated minimum date from table for gift card number |
| 3 | Remaining Amount | Beløp | InnbetalingDetaljer | Calculated based on paid amount for gift card number |

## Credit Notes

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| **Sr. No.** | **ProTouch column name As per Import Sample** | **Tellix Pro Column Name** | **Tellix Pro Table Name** | **Remarks** |
| 1 | Creditnote Number | Nummer | InnbetalingDetaljer | Payment type(column: “Type”) 102 is considered as credit notes |
| 2 | Issue Date | RegDato | Innbetalinger | Calculated minimum date from table for credit note number |
| 3 | Remaining Amount | Beløp | InnbetalingDetaljer | Calculated based on paid amount for credit note number |

## Products

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| **Sr. No.** | **ProTouch column name As per Import Sample** | **Tellix Pro Column Name** | **Tellix Pro Table Name** | **Remarks** |
| 1 | varenummer | VareID | Varer |  |
| 2 | navn | Beskrivelse | Varer |  |
| 3 | strekkode | VirtVareID | VirtVarer | If more than one records found then maximum value is considered. |
| 4 | underkategori | Navn | Varegrupper |  |
| 5 | hovedkategori | Navn | Varekategorier |  |
| 6 | beskrivelse | Tekst | Varer |  |
| 7 | produsent | Navn | Merker |  |
| 8 | leverandør | Navn | Leverandører |  |
| 9 | mvasats | MVAKode | Varer |  |
| 10 | kostpris | KostPris | Varer |  |
| 11 | priseksmva | VeilPris | Varer |  |
| 12 | lagerstyring | LagerStyrt | Varer |  |
| 13 | vekt-egen | Vekt | Varer |  |
| 14 | kjønn | Kjønn | Varer |  |
| 15 | status | Utgått | Varer | If Utgått is true then status will be false and vice versa. |
| 16 | variant-hoved | vvVareID | Varer |  |
| 17 | variant-1-navn | Navn | vvHovedtype | Variant name and value are extracted from product number. |
| 18 | variant-1-beskrivelse | Navn | vvType |  |
| 19 | variant-2-navn | Navn | vvHovedtype |  |
| 20 | variant-2-beskrivelse | Navn | vvType |  |
| 21 | variant-3-navn | Navn | vvHovedtype |  |
| 22 | variant-3-beskrivelse | Navn | vvType |  |

## Product Stock

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| **Sr. No.** | **ProTouch column name As per Import Sample** | **Tellix Pro Column Name** | **Tellix Pro Table Name** | **Remarks** |
| 1 |  | Varekode | LagerStatus |  |
| 2 |  | AntPåLager | LagerStatus |  |

# Export Utility

It is a small application to export TellixPro database tables.

User need to configure SQL server connection related parameters in “appSettings” section in “ExportUtility.exe.config” file.

## Export Entities Page



1. **With Variants checkbox:**
   1. If “With Variants” checkbox is not checked then variants related details will be ignored in export products and all products are considered as normal products.
   2. User need to verify variant products after export as we have considered product number to extract variant properties (name and value).
2. **Export Tables button:** user need to select the tables and click on “Export tables” button to export selected tables to “.xls” format. All the exported files are saved to “ExportedFiles” folder in application folder.
3. **Open Export folder:** User can see the exported files by clicking on this button.